

# Disrupting synagogues – what can synagogues and congregations learn from Chabad?

Presentation to the Synagogue Council of Massachusetts, 1.26.22 Keith Krivitzky, The Idea Bank

# The Face of Chabad



# What Drives Chabad?



#### Introduction and Goals

- Disruption what is it good for?
  - → What to do when it happens to you?
  - → How can you get ahead of the curve?
- Chabad great example of a disruptive innovator in the synagogue space
- Why are they successful?
- What can synagogues learn?
- What should they do to compete? And perhaps what shouldn't they do?
- Takeaways:
  - Better understanding of disruption
  - Better understanding of Chabad business model
  - Focused questions about how synagogues should adapt/evolve

Can Synagogues Develop a Playbook to Survive Disruption? – eJewish Philanthropy

#### What is Your Impression of Chabad?

Please type your impression of Chabad in the chat room – i.e.:

- How or why they are successful or effective?
- What their main goal is?
- Why many people respond positively to Chabad?
- What their impact is?

#### What is Disruption?

Definition: Disruption, noun: the act or process of disrupting something: a break or interruption in the normal course or continuation of some activity, process, etc.

- What often gets disrupted? → Inertia!
- Hayden Christenson, HBS Theory of Disruptive Innovation
  - 1. Incumbent businesses innovate and develop their products or services in order to appeal to their most demanding and/or profitable customers, ignoring the needs of those downmarket.
  - 2. Entrants target this ignored market segment and gain traction by meeting their needs at a reduced cost compared to what is offered by the incumbent.
  - 3. Incumbents don't respond to the new entrant, continuing to focus on their more profitable segments.
  - 4. Entrants eventually move upmarket by offering solutions that appeal to the incumbent's "mainstream" customers.
  - 5. Once the new entrant has begun to attract the incumbent business's mainstream customers en masse, disruption has occurred.

#### What is Disruption?

#### **Key takeaways:**

- Not all innovation is disruption.
- Disruption can be low-end or new-market.
- Disruptive Innovation is a process, rather than a product or service.
- Choose your battles wisely.

What Is Disruptive Innovation? (hbr.org)

https://online.hbs.edu/blog/post/4-keys-to-understanding-clayton-christensens-theory-of-disruptive-innovation

#### Why is Chabad a Disruptive Innovator?

- Chabad is not just one innovation or program or approach it is a new/different model
- Synagogues have offered a "legacy" approach that essentially hasn't evolved much
- Good question: Have synagogues have been focusing on the most profitable segment?
   Vs. lowest hanging fruit i.e., those who show up
- Chabad started where there were gaps and since moved more mainstream
  - Visiting sick, providing funerals, serving jails, opening campus Chabads were entry points
  - Demonstrated ability to leverage opportunities, extend the brand, bootstrap
- Not just about a new product, service, program, or twist on how synagogues do things –
   more comprehensive

Synagogues can learn from Chabad...but also a question of where synagogues should or shouldn't → ultimately depends on a synagogue's mission and how the congregation defines success!!!

#### Early (or not so early) warning signs?

# "STRATEGIC PLANNING"



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#### Key Elements of Chabad DNA

- Why is it someplace someone wants to be?
- Ahavat yisrael? Radical welcoming
- Not about no dues many give more
  - → Opposite approach to viewing dues as emblematic of community
- Here...non-membership based everyone belongs, everyone "equal" (more in line with today's zeitgeist)
- Low barrier
- At same time the rules are black and white (hate the sin, love the sinner)
- Model of charismatic leadership
- It's all personal personal relationship with the rabbi, relationships within the community, "family" get togethers

#### Key Elements of Chabad DNA

- Not about consensus; no concerns about lay ownership → no boards
- Yes...a bit of a spectator sport. Even spectators can become enthusiastic fans!
- Single minded focus spiritual growth for the individual plus Jewish pride (delivered with folksy Chassidic stories and lots of examples of overcoming persecution, power of the Rebbe → highlighting special nature of being connected Jewishly)
- Just do one mitzvah –promoting certain actions that only concern an individual's spiritual well-being (i.e., tefillin, Shabbat candles); they offer no practical benefit for the asker
- Never satisfied always do one more thing
- Traditionalists; not compromising who they are...but the positioning also sells in today's morally/culturally relative world
- Public Judaism; pride
- Franchise model
- Iterative/adaptive innovation

#### **Exploration of Chabad's Model**

#### What Chabad stands for?

- First and foremost they have a vision/gameplan
  - See the world through a different lens
  - Shluchim are the "army of HaShem" (Tzivos HaShem)
  - Followers of the Rebbe and his agenda → no spinning of wheels or analysis/planning paralysis
- Ultimate goal is bringing Moshiach and redemption
  - → Leads to optimism and drive, but also fatalism what will be will be and it's all in the hands of HaShem
- Incremental progress good...but never enough; there is always one more thing to do
- Everything is on message/brand current events are viewed through the lens of/tied back to core message
- A "brand" like Starbucks or McDonald's...or, perhaps more appropriately: Amway
- See themselves as "traditional" pre-denominational Judaism
  - Stand for something "authentic"
  - People like rules
  - o Black and white approach; no flexibility or pandering (such as with interfaith families)

# Keep your focus!



#### **Exploration of Chabad's Model**

#### **Focus on Outreach**

- Taking it to the streets
  - o Proactively find and go up to people
  - No shame or bashfulness; perseverance
  - O Delivering challah before Shabbat, free menorahs, matzah baking in supermarkets, etc.
- Lots of added rituals and holidays, special occasions; always an occasion.
- Active marketing, personal outreach (and its infectious)
- Worship/services as spectator sport
  - Praying is easy, "God understands all languages"
  - No strings attached
  - o They don't make people who don't know feel dumb or out of place. "God understands everybody's language..."
- As startups, rabbis focus on gaps in the community and leveraging relationships from there prison, special needs, chaplaincy/bikur cholim (visiting the sick in hospitals, nursing homes)
- Same low barrier approach to Hebrew schools, pre-schools, events
- Cross-marketing each of these entry points is a feeder to doing more

# Taking It To The Streets



Public "in your face" PRIDE





#### Program elements:

- On message
- From the "matriarchy"
- Positive "proud" theme
- Large scale
- Outreach focused
- Community building
- Accessible cost
- Upgrade funding oppty
- Slick messaging

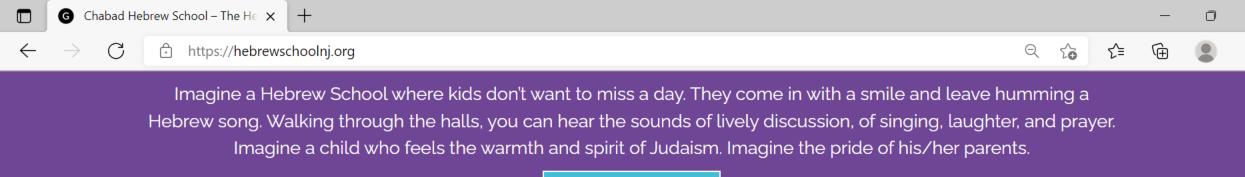


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For questions call Chana Lew 480,227,0620 & Adrienne Kirschner 623,466,9068 To register www.iChabad.org/ChallahBake



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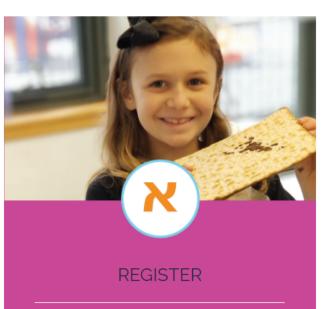
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# Chabad recognized long ago what many

mainstream organizations

learned later: more touches

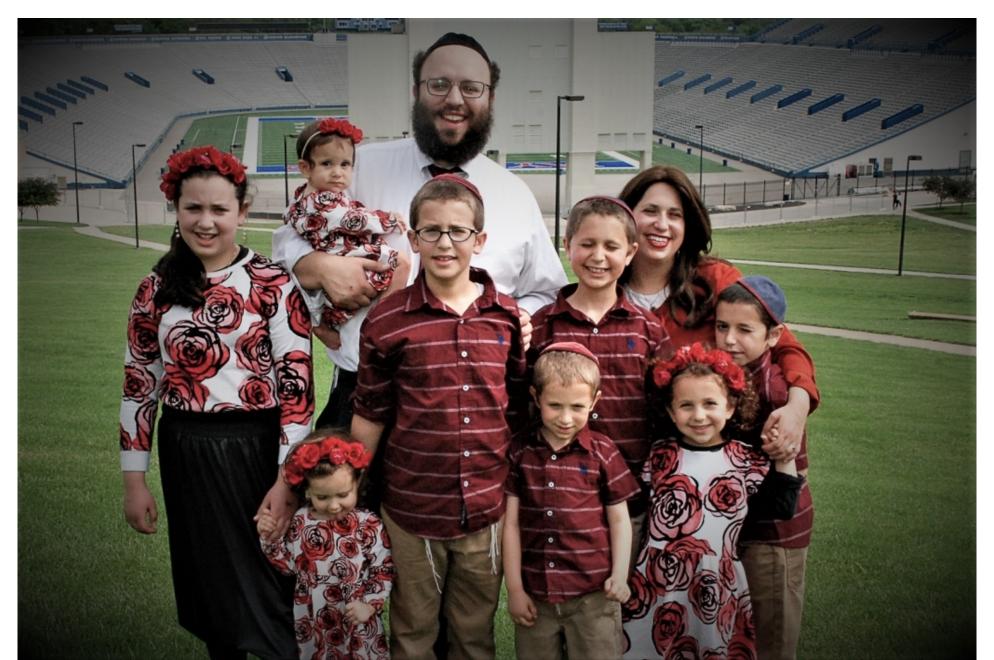
stronger Jewish identity

#### **Exploration of Chabad's Model**

#### **Everything's Personal**

- Ultimately, Chabad is successful through one-on-one, personal relationships
- This theme starts with a Chabad House
  - Often a real home (yes...helps with bootstrapping a program, but it is also symbolic!)
  - Changes the feel/flavor of engaging people tying into what people associate with positively (vs. many synagogues alas)
  - Also centers Jewish life in a family invitations to Shabbat dinners, holidays
- Family business leverages entire Chabad family to engage and sell Judaism
- Also, other practical benefits in terms of cost parsonage, food budget, etc.
- Personal communications and "old school" CRM approach with texts, whatsapp groups, calls, personalized family holiday greeting cards

# It's all Personal – Chabad family as building block



#### **Exploration of Chabad's Model**

#### **Business Model Components**

- Scalable model; can be one house with 20 or 800 attendees
- Limited by # of relationships can be managed by a couple or family...also scalable
- Pyramid franchise model expansion only by extent of Jews' availability and \$\$
- Chabad rabbis focus on their strengths...following the Chabad playbook
  - No administration or bureaucratic layers
  - Emphasis on relationships and "Judaism"
- Multiple products/profit centers
- Suggested couverts or donations for activities
- Fees add up
- Plus each separate program area can make for a distinct fundraising ask or sell
- Result: flexibility in budgeting





Chabad Calendar Events Florida Chabad Centers Lectures Photos Mikvahs in Florida Advertising

# **PROGRAMS**



















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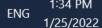






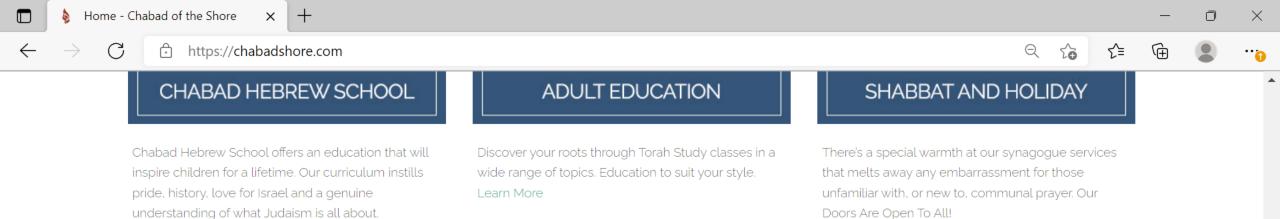








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#### CHABAD ON CAMPUS

Chabad on Campus at Monmouth University provides religious, educational, social, and recreational programming for the community of Jewish students.

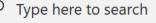
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Growing up with a conservative affiliation, I never would have imagined I would be a regular at a place like Chabad. I found out very shortly after arriving how warm and welcoming the rabbis and congregants are. Additionally, I discovered how meaningful, timeless and applicable the prayers, studies and traditions are to my everyday life. Only in hindsight can I see how much I needed the spiritual nourishment that the Chabad provides. My family is extremely grateful to Chabad







Learn More























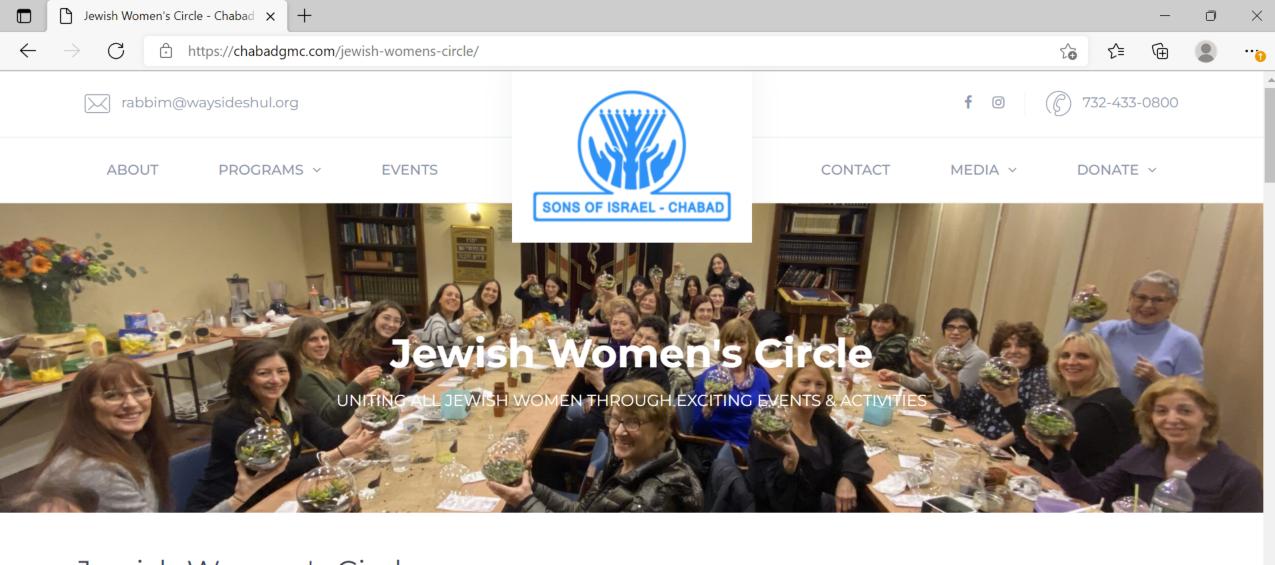












#### Jewish Women's Circle

The Jewish Women's Circle is a group designed for the contemporary woman. The goal of The Jewish Women's Circle is to unite all Jewish women through exciting events and activities.

























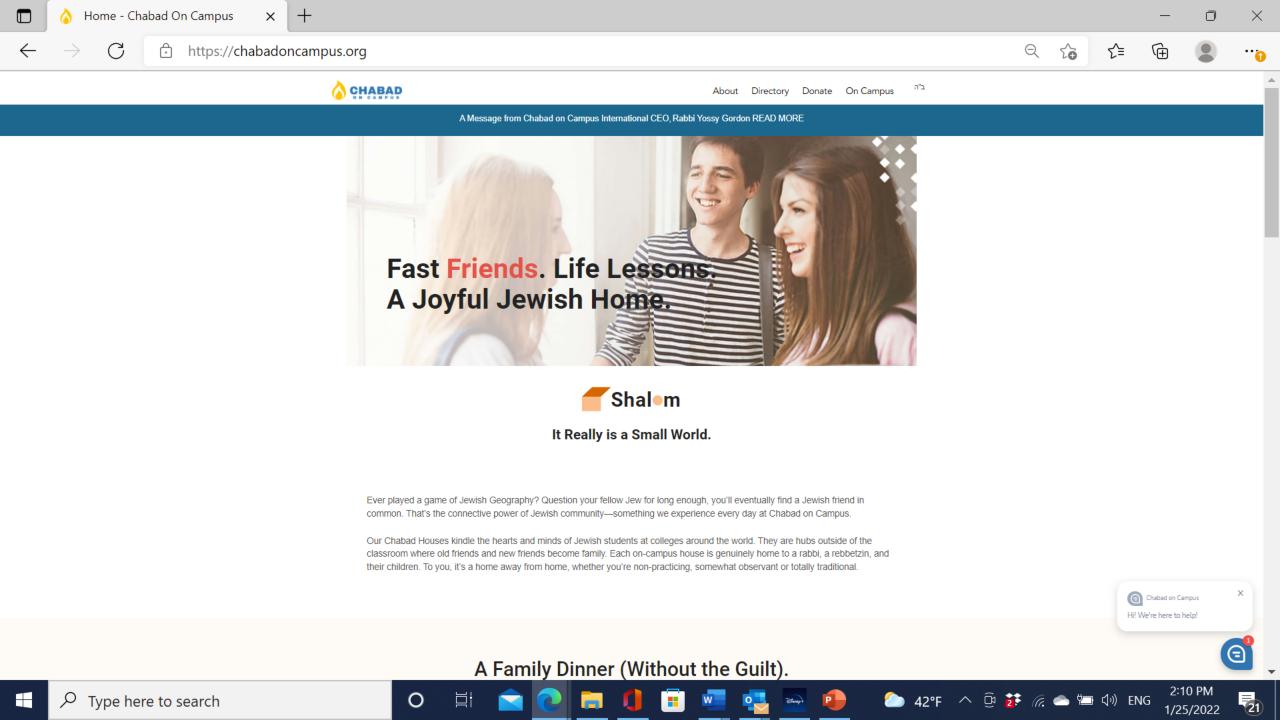


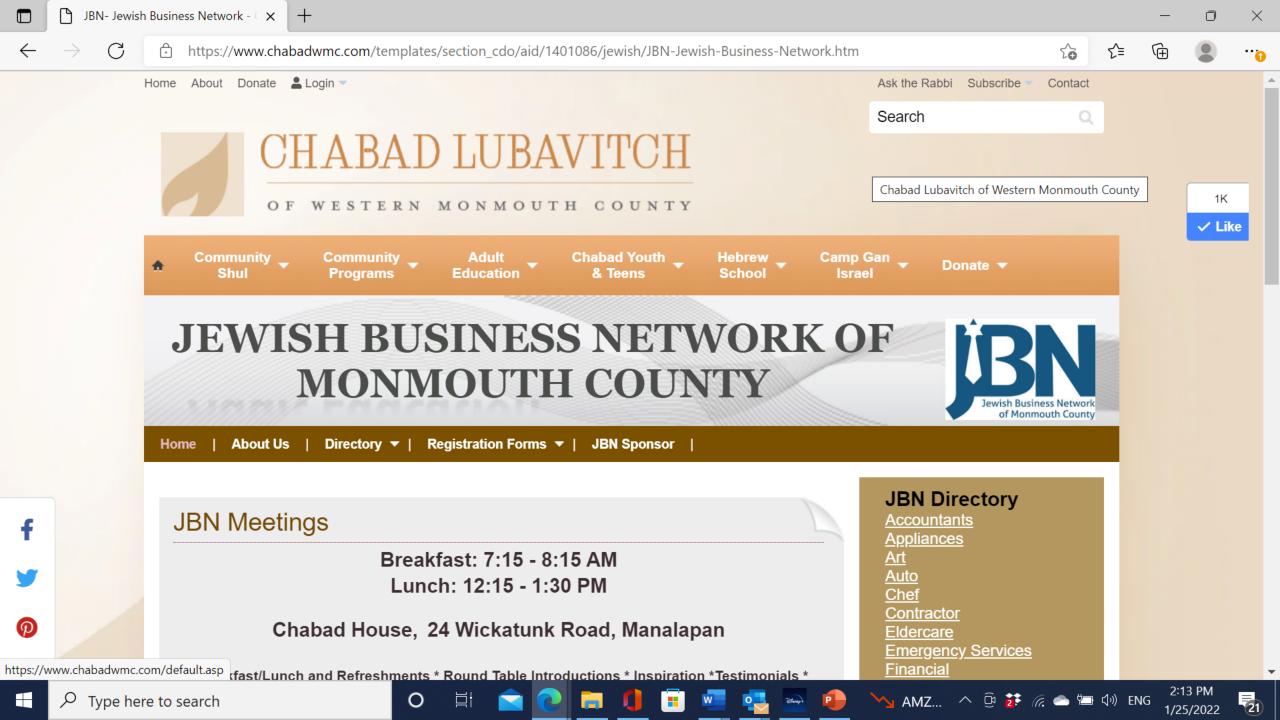


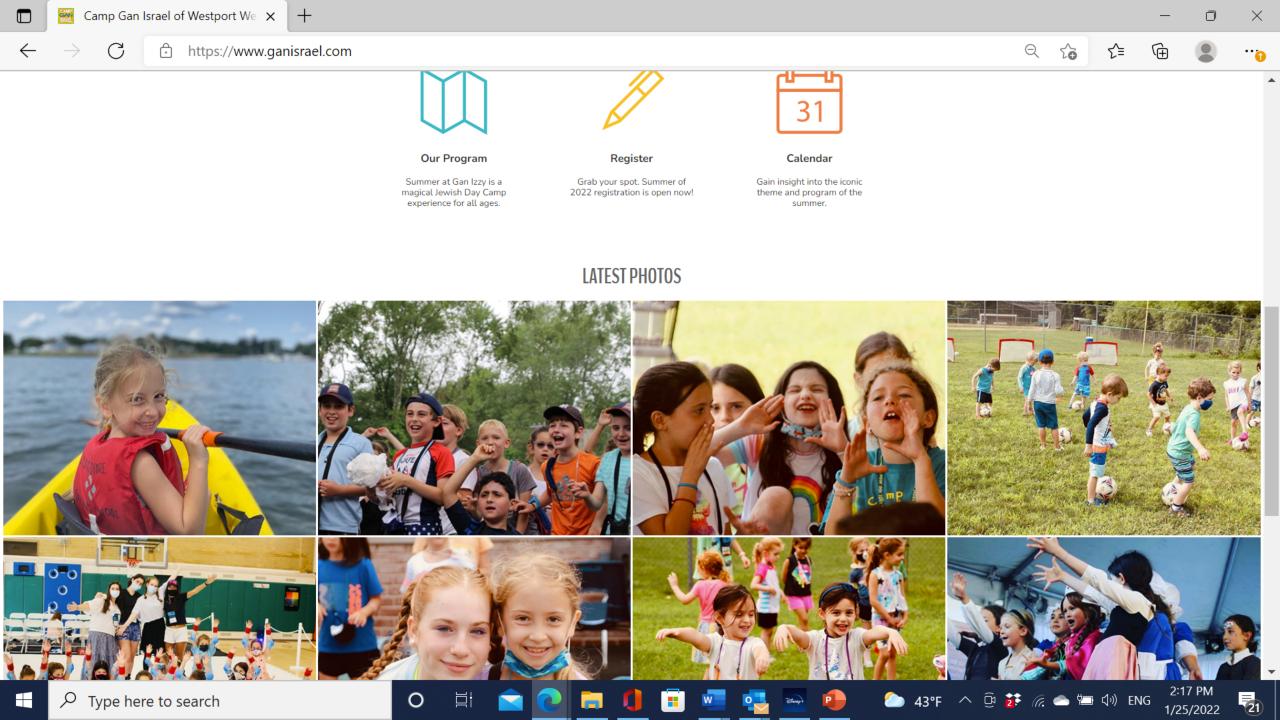


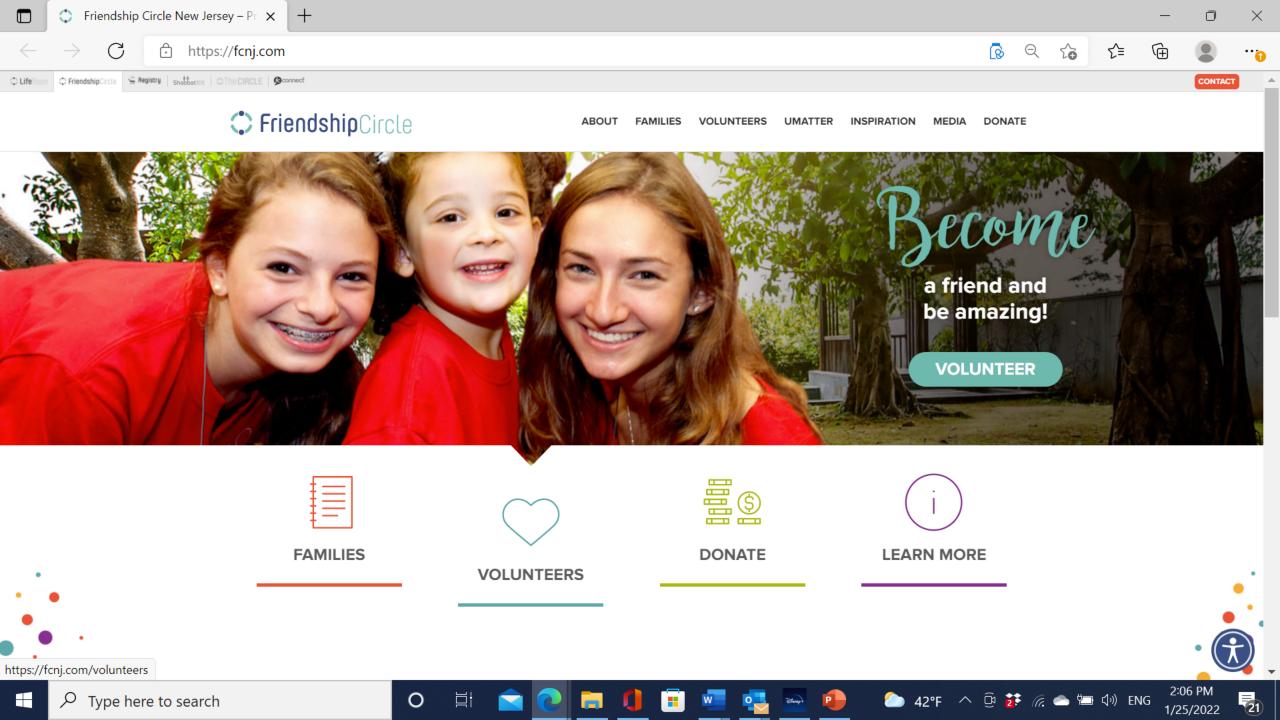


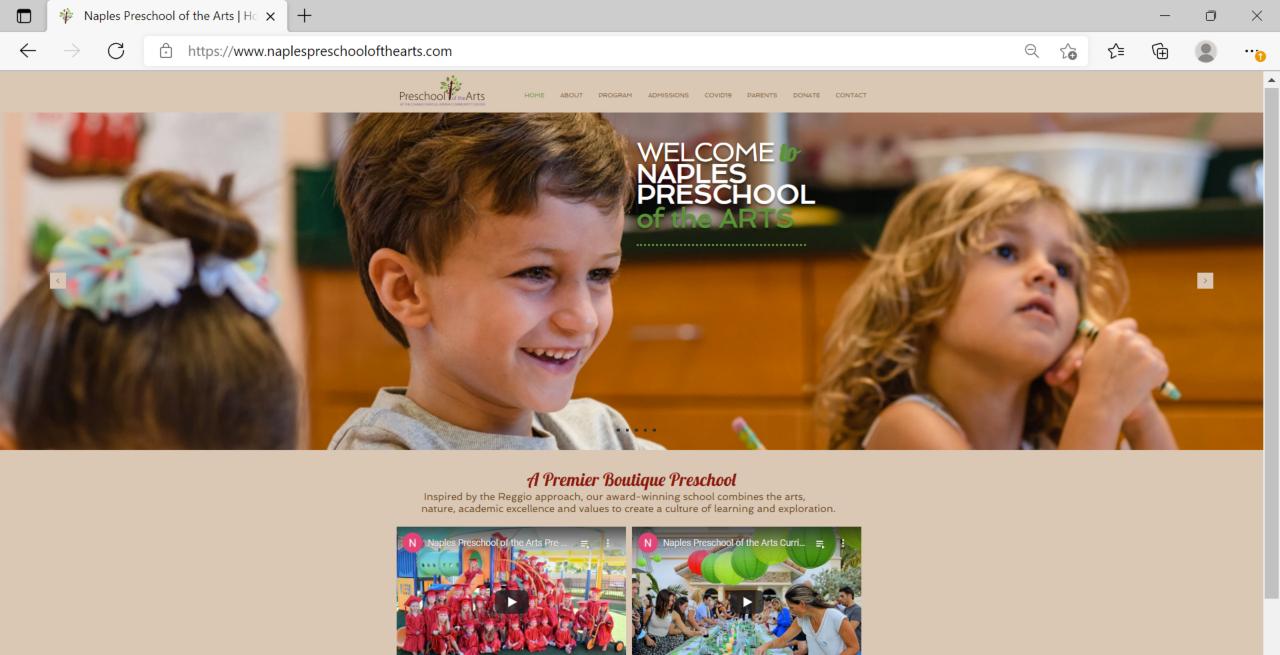






































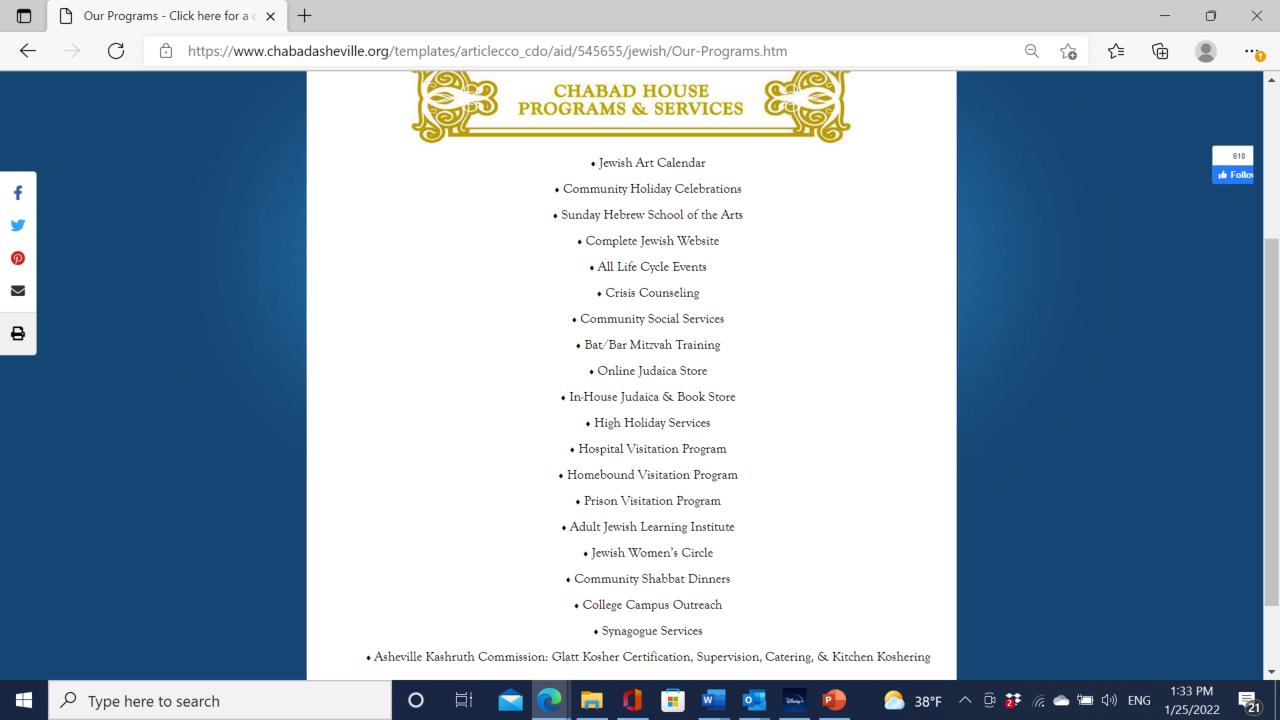




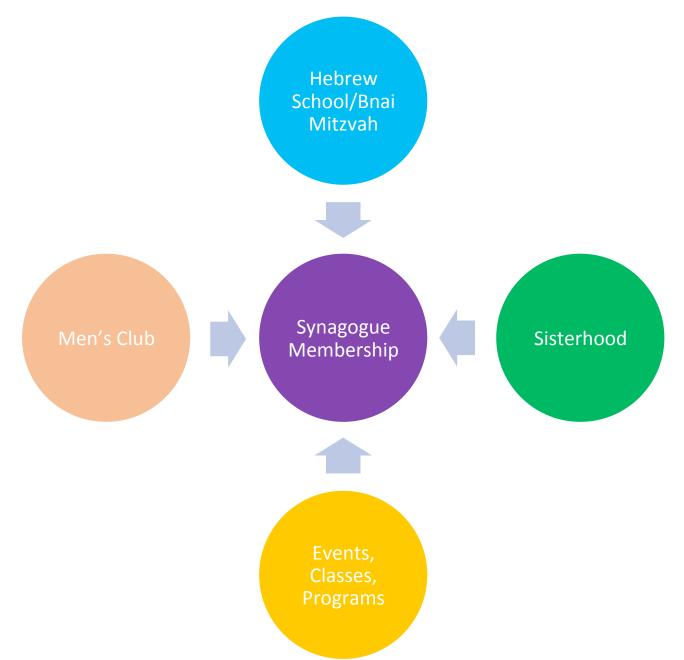




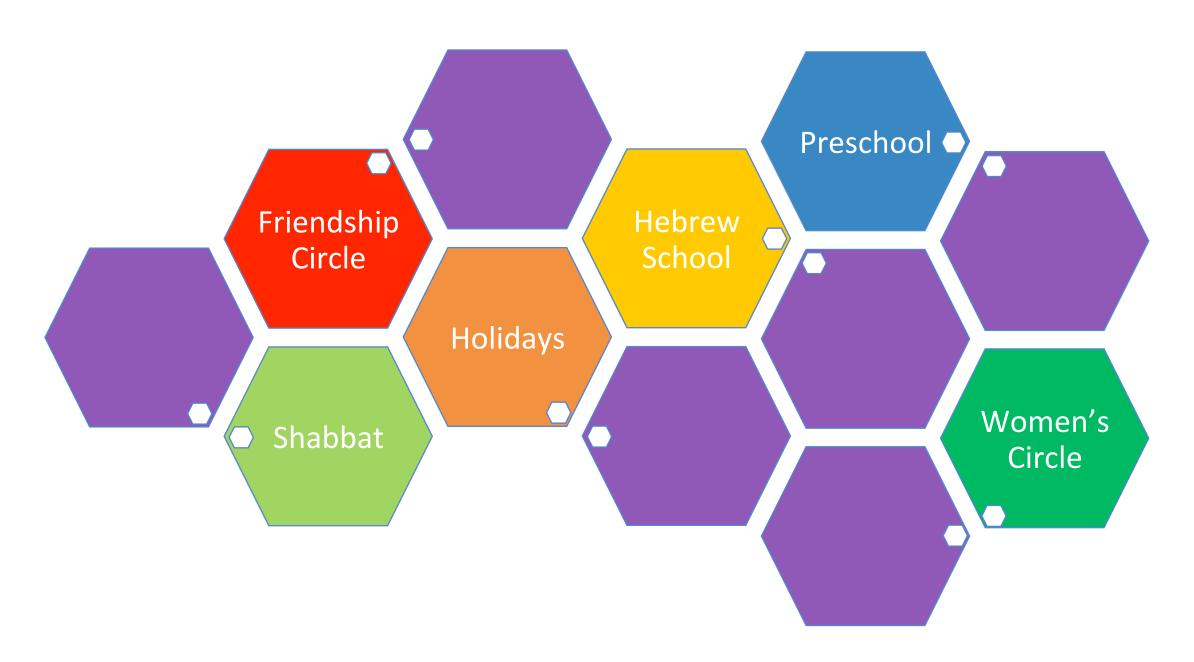




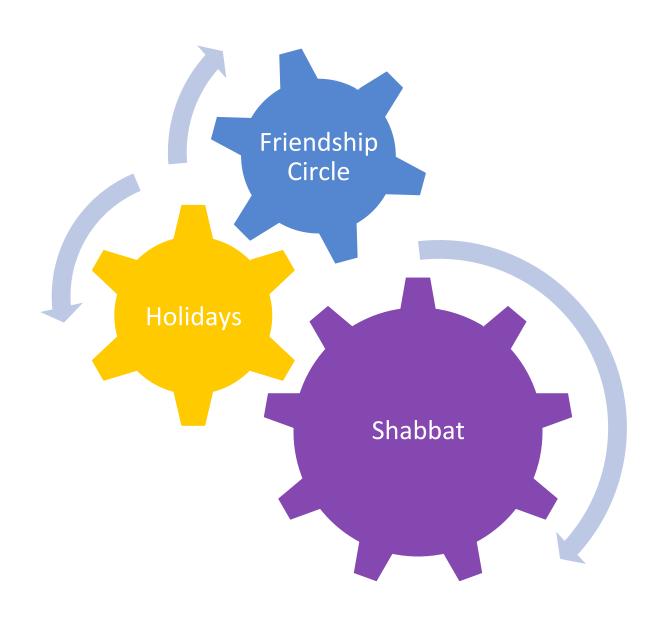
# Synagogue Model



# Chabad Model



# Chabad Model



#### **Exploration of Chabad's Model**

#### Role of the Rabbi

- Starts with choosing of a rabbi
- Evangelist, prepared for "standing tall in isolation"...mesirat nefesh
- Family anchor. Self sufficient. Personal support network.
- My way or the highway re rabbinic leadership "benevolent dictator"
- Success or failure based on rabbi and personalities. Rabbis also chosen with ability to succeed
- Position is for life. Not just /more than a job
- No committees. No volunteer expectations, accountability other than success in growing #s and mitzvot

#### **Exploration of Chabad's Model**

#### **Network Effect**

- Great shaliach support network giant community of practice
- Also support network within large families many kids are shaliachs in different places...or in the same area where a franchise may be larger
- Resources to connect those doing similar work regular kinus, publications with "cliff notes" material, listservs, Chabad media
- Led to development of entrepreneurial marketplace
  - Virality built in
  - Rapid adoption of innovation
- Example of other franchise brands helps marketing of each location
- Chabad.org consumable resources for B2B and B2C

# Network Effect





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Wednesday, January 26 / 24 Shevat

**Today In Jewish History** 

Zachariah's Prophecy (351 BCE)

"On the 24th day of the 11th month, which is the month of Shevat, in the second year of the reign of... Read More »

Passing of Rebbetzin Menuchah **Rachel** (1888)

Rebbetzin Menuchah Rachel Slonim.













































#### **Exploration of Chabad's Model**

#### **Keeping Eyes on the Prize**

- How Chabad works in the community everything focused on mission, their agenda
- Shlichim always "on" and in character (like Disney)
- Avoids engaging (being distracted) with other issues, i.e.,
  - Approach to Israel
  - Interdenominational issues
- Fundraising everybody is equal, but some more equal than others

#### Key Highlights

- You can't dismiss the Chabad phenomenon:
   Bucking Trends, \$100 Million in Capital Campaigns Highlight Chabad's Continued
   Growth Confronting the challenges of Covid, people from across the spectrum of Jewish life flock to Chabad. Chabad-Lubavitch News
- Personal focus = positioning rabbi as more of a friend vs. more distant leader/ religious figure
- Worship is in many ways incidental to the relationships built and community established...
- Something "retro" having a very clear (and narrow) identity and retro is in
- Having multiple entry points can be important if you are looking to engage new folk
- Importance of having the focus not be self-centered

#### Contrasts & Comparisons for Synagogues

- Chabad growing. Most synagogues...not
- Role of the rabbi
- Submission to ultimate authority vs. consensus driven (i.e., boards)
- Clarity of mission and degree to which that drives activity narrow scope vs.
   broad approach
- Personal approach; focus on relationships
- Use of space; scalability
- Goals of education positive feeling and connection vs. skills
- Quality of programs; slickness of marketing
- Network as giant community of practice
- 555

#### Questions & Takeaways

- How clear are you about your mission and what your congregation or synagogue stands for? How should this drive or shape what you do?
- How can you answer this question: What do you stand for?
- Similar question: How do people in your synagogue feel like they belong? (Vs. Chabad?)
- What are implications for more streamlined, or more of a top-down leadership approach? Pros/cons?
- What could an alternative model for your synagogue look like if done successfully? (i.e. partnership minyan, chavurah)
- Is the personal relationship approach or model relevant or possible in your synagogue? What can that look like?
- What might be learned in terms of approaching dues or fees or fundraising?
- What are implications for how you should package your synagogue's programming?

#### Discussion

Thoughts?

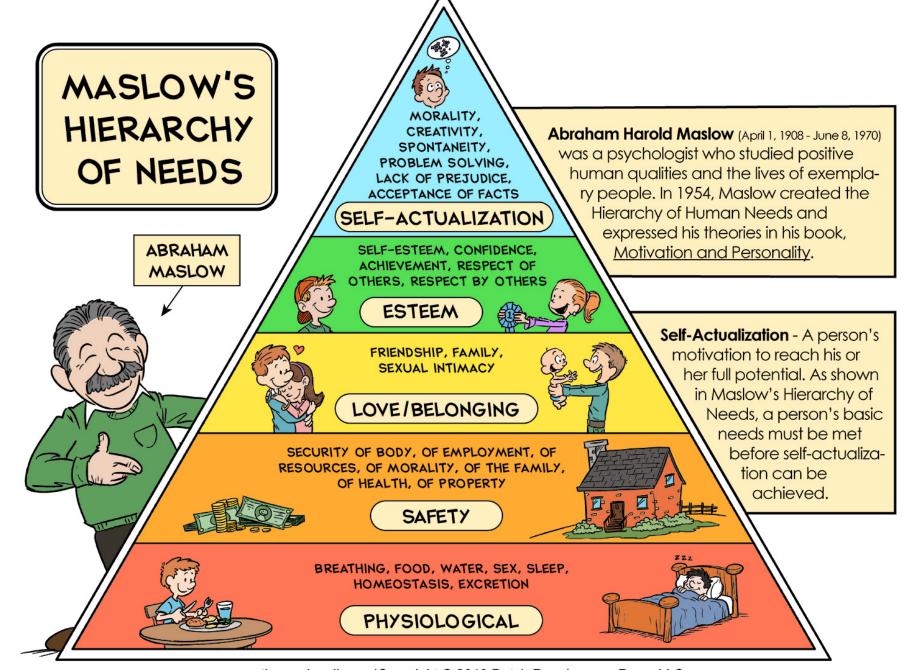
Reactions?

Ideas?

Possibilities?

Next steps?

People look for different things – what do you provide?



The New Normal Project

"Change before you have to." -Jack Welch

"When you're finished changing, you're finished." -Benjamin Franklin

"I cannot say whether things will get better if we change; what I can say is they must change if they are to get better." -Georg C. Lichtenberg

"To improve is to change; to be perfect is to change often." -Winston Churchill

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